

Finance
a division of IQPC



Presents

Register
by June 26th
to SAVE up
to \$800

5TH GLOBAL FORUM ON INVESTING IN DISTRESSED DEBT™

Cutting Edge Strategies for Restructurings, Bankruptcies and Turnarounds

September 22-23, 2009 • Millennium Broadway Hotel • New York City, NY

Attend and learn:

- Leading distressed debt funds' and investors' strategies for success
- Opportunities in corporate distressed bonds as well as residential and commercial real estate
- State of the economy and impact on distressed debt market
- Update on traditional financing and alternative financing options
- Update/lessons learned from the auto industry

Earn CLE
and CPE
Credits

New
this year -
Real Estate
Break-Out
Sessions

Hear From Leading Experts Including:

Atalaya Capital Management
Babson Capital Management, LLC
BlackRock, Inc.
Blackstone GSO Capital Partners
Ceres Real Estate Partners, LLC
CoBe Capital, LLC
DDJ Capital Management, LLC
Fidelity National Financial
Fortress Investment Group, LLC
Hartford Investment Management
Hildene Capital Management

JCR Capital
Kellner DiLeo & Co.
Marathon Asset Management
New York City Comptroller/NYCERS
Prophet Equity
Roca Management
Rossrock, LLC
TIAA-CREF Investment Management
Versa Capital Management, Inc.
West Wheelock Capital

Sponsors:

PROSKAUER ROSE LLP®

MAYER • BROWN



SQUIRE SANDERS
LEGAL COUNSEL
WORLDWIDE

BENESCH
Attorneys at Law

BRACEWELL
& GIULIANI

Media Partners: Seeking Alpha^α

EUREKAHEDGE

EUREKA PRIVATE EQUITY



1-800-882-8684 • www.distresseddebtforum.com

Main Conference Day One

Continued

CONCURRENT SESSIONS BEGIN – Please choose Track A or B

Track A: CORPORATE

4:00

Outlook for and Opportunities in Distressed Structured Products

- Outlook for distressed CDOs, CLOs, ABS
- Implications of CLO debt on the CLO and the industry: Are there thresholds and who's making the decisions?
- Secondary market: Trading structured products

Panelists:

Brett Jefferson
President

HILDENE CAPITAL MANAGEMENT

Manish Kapoor
Managing Principal
WEST WHELOCK CAPITAL

Joel Holsinger
Managing Director
FORTRESS INVESTMENT GROUP LLC

Track B: REAL ESTATE

Commercial Real Estate Distressed Debt

- Pricing, supply of product or lack thereof, trends in the market
- Lessons from recent retail filings
- Will large scale commercial RE defaults result in large commercial RE distress or are most deals being "worked out" through extensions, low rates etc?
- Securities: Pricing, any deals on horizon to securitize distressed debt
- Assets (REO): Valuing, exit (sell, auction, rent)
- The rush to single loan and whole loan portfolio market: Is it overcrowded with inexperience?

Panelists:

Brian Newman
Managing Principal,
CERES REAL ESTATE PARTNERS, LLC

William P. Bowman
Senior Vice President, Investment Management
HARTFORD INVESTMENT MANAGEMENT

James H. Ross,
Managing Member
ROSSROCK LLC

5:00

DIP Financing: Recent Trends and Structures

- Current pricing, fees and interest rates
- With the increasing number of workouts and insolvencies, will we see more DIP loans?
- Roll ups of old loans with the new lending
- Understanding what is necessary to obtain priming liens

Presenter:

Brian Trust
Partner
MAYER BROWN LLP

Residential Real Estate Distressed Debt

- From individual homes to MBS and the effect of the PPIP program, etc.
- Investing in RE single family distressed mortgages: What are the pitfalls?
- Residential Loans: What is trading (pricing, servicing, exit strategies)?

Moderator:

Jay Rollins
Principal
JCR CAPITAL

Panelists:

Rudy Orman
Vice President
MARATHON ASSET MANAGEMENT

Ricardo Koenigsberger
Managing Partner
ROCA MANAGEMENT

6:00

Networking Cocktail Hour

7:00

Day One Concludes